



Unexpected Amazingness
for Families with cancer

641 Swedesford Rd.

Malvern, PA 19355

P: 484-580-8395

F: 484-580-8595

BringingHopeHome.org



EIN: 26-1222-985

Advisor's Guide for Planned Giving

Gifts from Wills and Trusts

When making a charitable gift to a nonprofit organization, it is vital the legal name of the charity, city and other identifying details be used. To name Bringing Hope Home in a will or trust please use the following suggested language:

Residual Bequest Language

A residual bequest comes to us after your estate expenses and specific bequests are paid:

I, [name], of [city, state, zip code], give, devise and bequeath to Bringing Hope Home, tax ID number 26-1222985, a Pennsylvania nonprofit public benefit corporation having its principal office at 641 Swedesford Rd., Pennsylvania, PA 19355, [written amount or percentage of the estate or description of property] to be used for the furtherance of its charitable purposes in the discretion and at the direction of its board of directors for its unrestricted use and purpose.

Specific Bequest Language

You can also name Bringing Hope Home as a beneficiary of a specific amount from your estate:

I give, bequeath, and devise to Bringing Hope Home, a corporation of the State of Pennsylvania, located in Malvern, PA, the sum of \$_____, (or, ___ percent of the rest, residue and remainder of my estate) to be used to support _____ (name of program or academic area.) In the event the need to support _____ no longer exists, Bringing Hope Home shall be and hereby are authorized to use this bequest for a purpose in keeping with the spirit of this gift in the best interest of Bringing Hope Home.

Contingent Bequest Language

Bringing Hope Home can be named as a contingent beneficiary in your will or personal trust if one or more of your specific bequests cannot be fulfilled:

If (insert name) is not living at the time of my demise, I give and devise to Bringing Hope Home (Tax ID #26-1222985), located in Malvern, PA, the sum of \$ _____ (or all or a percentage of the residue of my estate) to be used for its general support (or for the support of a specific fund or program).

Gifts of Appreciated Securities:

Legal Name: Bringing Hope Home

Tax I.D. Number: 26-1222985

DTC Number:

Account #:

Incorporated in: Malvern, PA

Please contact us for a stock transfer form.



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Beneficiary Gifts from Retirement Plans, Life Insurance, Brokerage Accounts or any other plan with a beneficiary designation:

Please contact your plan provider for a change of beneficiary form. Once you have filled out the form, please send a copy to John Farley, Director of Advancement.

For Gifts of Securities, please contact the Office of Gift Planning for transfer instructions.

Note to Attorneys, Accountants and other Professional Advisors

Thank you for helping your client with their charitable planning. The Office of Gift Planning is available to discuss with you or your client, their charitable intentions to help ensure the gift makes the desired impact. If you need information or if you have any questions or concerns, please contact John Farley, at 484-580-8395 or JohnFarley@BringingHopeHome.org.